



Carolinas HealthCare System

# Your Health and Retirement at CHS

**REVIEW** • **REFRESH** • **REVISIT**  
Your Tools • Your Memory • Your Plan

## *Monitor Your Health Savings Account*

Teammates,

To help you manage your Health Savings Account (HSA), I encourage you to log in and view your account on the Bank of America website, [www.bankofamerica.com/benefitslogin](http://www.bankofamerica.com/benefitslogin). If you are not in the habit of checking your HSA balance, begin today.

I would like to call your attention to two important sections of your dashboard that will help you better manage your HSA:

- **Accounts at a Glance** – provides your current available balance
- **Track Your Contributions** – provides your Year-to-Date (YTD) Contributions, which allows you to compare your contributions to the annual IRS limit

If you have questions about your HSA account, you may call Bank of America at 866-731-4206 for assistance. Additionally, should you exceed the IRS limit for HSA contributions, a Bank of America representative can provide instructions for avoiding a tax penalty.

Please know, with your HSA you have access to [tools and resources](#) developed by Bank of America to help you understand how to use and manage your account.

You can get answers to benefits questions anytime, anywhere, on any device at [healthandretirement.carolinashealthcare.org](http://healthandretirement.carolinashealthcare.org).

Be well.

Debra



**Debra Plousha Moore**

Chief Human Resources Officer

Executive Vice President

For more information to *Review, Refresh and Revisit*, go to:  
[HealthandRetirement.CarolinasHealthCare.org](http://HealthandRetirement.CarolinasHealthCare.org)